

American Life

Required Carrier Specific Training (CST) Instructions

Annuity Carrier Specific Product Training and state mandated NAIC Annuity Training (see NAIC Annuity Suitability and Best Interest Standard State Training Requirements for regulation) must be completed prior to soliciting business. Failure to do so will result in rejected business. Please carefully review the information below and provide a copy of the training certificate to Aegis Financial (contracting@aegisfinancial.com) once completed. If you have completed production training prior to transferring over to Aegis Financial, this training will follow you. For any questions or clarifications, please reach out to your contracting representative at contracting@aegisfinancial.com.

If you will not be participating in solicitation of annuity products with this carrier, you can bypass this CST requirements. Life producers are required to abide by all the rules set in place by the carrier for any additional training requirements. Review ADDITIONAL REQUIRED TRAINING (if applicable) before proceeding.

Annuity Carrier Specific Product Training

Who should complete the product training?

All agents must complete product training, regardless of state.

When can the product training be taken?

Product training is available at any time; an agent number is not required to access the course. Training can be taken the same day new business is signed/dated.

Product Training Directions:

Go to <https://secure.reged.com/TrainingPlatform/>

- If have previously used RegEd and have a username and password, complete the Login at the top right of the screen.
- If you do not have a username and password then choose "Register Online" under the "Producers Get Started" section.
- Once in the website you may need to confirm some info. Complete everything required.
- In the next screen you should see on the left hand side either "Enter Product Code" or a picture of a bar code. Select this option and enter the code below:
 - American Life MYGA Product Code = ALM5 or AL-MYGA
 - American Select FIA Product Code = ALF10
 - American Fusion MYGIA = AL-MYGIA

6. You then should see the product training. Select the course and complete it.

Please email certificate or proof of completion to contracting@aegisfinancial.com.

Additional Required Training

Anti-Money Laundering Training (AML):

American Life does take all the majority AML providers. If you have questions on one specific one, please reach out to contracting@aegisfinancial.com to inquire.