

- \$400,000
- \$380,000
- \$360,000
- \$340,000
- \$320,000
- \$300,000
- \$280,000
- \$260,000
- \$240,000
- \$220,000
- \$200,000
- \$180,000
- \$160,000
- \$140,000

- \$120,000
- \$113,335 \$100,000
- \$80,000 2000 1998 1999

\$124,402

5124,402

For demonstration purposes only. Participation rates can change annually. The chart is based on actual rates for the time period for the S&P 500 only and does not include dividends paid on underlying stocks. Past performance does not guarantee future results. The chart demonstrates historical performance of the S&P 500 between years 1998-2020. The fixed indexed annuity in this hypothetical example uses the annual point-to-point index method based on changes in the S&P 500 to calculate the indexed rate for each term. For purposes of this chart a 50% participation rate is applied for all terms in the period.

Benefits of Indexed Annuities with Annual Reset

Indexed Annuity







